

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/01/2017 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Technovator International Limited |
|----------------|-----------------------------------|
| Date Submitted | 06/02/2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>N/A</u> Descr | ription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| (2) Stock code :Desc | ription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> | Description : | | |
|-----------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Desc | cription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* :

N/A

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 801,652,189 | | | <u> </u> |
| Increase/ (decrease) during the month | 5,200,000 | | | |
| Balance at close of the month | 806,852,189 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Ise | su <u>er)</u> | | | |
|--|----------------|--------------------|---------------|-------------------------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date (dd/mm/yyyy) and - | | Movement during | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | Granica | LACICISCU | Cancentea | Lapsed | | |
| Option Scheme | | | | | | |
| | | | | | | |
| (18/05/2012) ordinary shares | - | 5,200,000 | - | | 5,200,000 | 73,970,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | - | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (//) shares | | | | | | |
| (Note 1) | | T i | | 1 \ | 5 3 00 000 | |
| | | lota | al A. (Ordin | • • • | 5,200,000 | |
| | | | | nce shares) _ Other class) | N/A N/A | |
| Total funds raised dur options (HK\$) | ring the month | from exercise of | | 5,980,000.00 | | |
| | | | | | | |

| Warrants to Issue Shares of the Iss | suer which are to | be Listed | | | | | |
|--|---------------------------------|--------------------------------------|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va close o preceding 1 | of du | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | | |
| | - | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | | |
| Staals and a (if listed) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. | (, , |) | | | | | |
| | _ | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | 6 1 1 | `` | | | | | |
| (dd/mm/yyyy)3. | (/ / |) | | | | | |
| <u></u> | - | | | | | | |
| | - | | | | | | |
| $\begin{pmatrix} / / \end{pmatrix}$ | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | - | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Ordi | nary shares) | N/A | |
| | | | Total D. | | ence shares) | N/A N/A | |
| | | | | | Other class) | N/A | |
| | | | | | | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | to Charag of the Is | aver which are to l | | For Main Board and GEM listed issuers | | | |
|--|---------------------|--|----------------------------------|---------------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | , | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| | (/ /) | | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | |
| | | | | nary shares) ence shares) | | | |
| | | | | Other class) | | | |

For Main Board and GEM listed issuers

| Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (oth | her |
|---|-----|
| than under Share Option Schemes) | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| | | |
| (/ /) shares (Note 1) | | |
| 3 | | |
| | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| 1. Rights issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) $(///)$ 2. Open offer At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) $(///)$ 2. Open offer At price: State currency N/A Issue and allotment (Note I) $(///)$ 2. Open offer At price: State currency N/A Issue and allotment (da/mm/yyyy) $(///)$ 3. Placing At price: State currency N/A Issue and allotment (da/mm/yyyy) $(///)$ 3. Placing At price: State currency N/A Issue and allotment (da/mm/yyyy) $(///)$ 4. Bonus issue N/A Issue and allotment (da/mm/yyyy) $(///)$ $(///)$ 4. Bonus issue N/A Sase of shares issuable (N/A) $(///)$ $(///)$ 5. GM approval date: (da/mm/yyyy) $(////)$ $(////)$ $(////)$ $(////)$ 4. Bonus issue N/A Issue and allotment (da/mm/yyyy) $(////)$ $(/////)$ $(//////)$ | Oth | ner Movements in Is Type of Issue | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----|--------------------------------------|-----------------------------|------------------------------------|-------|---|--|---|
| 1. Rights issue At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) | | | | | | | | |
| EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) 2. Open offer At price : State N/A Issue and allotment $(///)$ Glass of shares issuable (///) EGM approval date: $(///)$ EGM approval date: $(///)$ Base and allotment (///) Class of shares issuable (//) EGM approval date: $(///)$ EGM approval date: $(///)$ | 1. | Rights issue | At price : State | Issue and allotment | (/ / |) | | |
| (Note 1) $(Note 1)$ $(Note 1)$ $(Note 1)$ $(Vote 1)$ $EGM approval date: (//) (/ /)$ | | | | EGM approval date: | (/ / |) | | |
| (Note 1) $(Note 1)$ $(Note 1)$ $(Note 1)$ $(Vote 1)$ $EGM approval date: (//) (/ /)$ | | | | | | | | |
| 2. Open order At price : currency (d) | | | | | | | | |
| 3. Placing At price : State currency N/A Issue and allotment (///) Bonus issue N/A Issue and allotment (///) Class of shares issuable (///) (M/A) Class of shares issuable (///) (M/A) Class of shares issuable (///) (M/A) EGM approval date: $(///)$ (///) (M/A) Issue and allotment (///) $(///)$ Image: Class of shares issuable (///) (M/A) EGM approval date: $(///)$ Image: Class of shares issuable (///) $(///)$ Image: Class of shares issuable (///) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ | 2. | Open offer | At price : State <u>N/A</u> | | (/ / |) | | |
| 3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment date : $(d/mm/yyyy)$ $(//)$ Bonus issue At price : $\frac{State}{currency}$ N/A Class of shares issuable (//) $(//)$ Image: At price : $\frac{State}{currency}$ N/A Class of shares issuable (//) $(//)$ Image: At price : $\frac{State}{currency}$ N/A Class of shares issuable (//) $(//)$ Image: At price : $\frac{State}{currency}$ N/A Class of shares issuable (//) $(//)$ Image: At price : $\frac{State}{currency}$ N/A EGM approval date: (//) $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment date : $(d/mm/yyyy)$ $(//)$ Bonus issue At price : $\frac{State}{currency}$ N/A Class of shares issuable (//) $(//)$ Image: At price : $\frac{State}{currency}$ N/A Class of shares issuable (//) $(//)$ Image: At price : $\frac{State}{currency}$ N/A Class of shares issuable (//) $(//)$ Image: At price : $\frac{State}{currency}$ N/A Class of shares issuable (//) $(//)$ Image: At price : $\frac{State}{currency}$ N/A EGM approval date: (//) $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ | | | | | | | | |
| 3. Placing At price : currency Index individual indino individual indiv | | | | | | | | |
| 4. Bonus issue V/A Class of shares issuable | 3. | Placing | | issue and anotherit | (/ / |) | | |
| 4. Bonus issue $ \begin{array}{c} (Note 1)\\ N/A\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (//)) $ | | | | | (/ / |) | | |
| 4. Bonus issue $ \begin{array}{c} (Note 1)\\ N/A\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (//)) $ | | | | | | | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| | 4. | Bonus issue | N/A | | (/ / |) | | |
| | | | | | (/ / |) | | |
| | | | | | | | | |

For Main Board and GEM listed issuers

| | | | | For Main B | loar | d and GEM listed i No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|---|-----|---|------------------|------|--|----------------------|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | e | | | |
| 5. | Scrip dividend At price : State currency | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares | s | | | |
| c | | | repurchased (Note 1) | (]] |) | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | N/A | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of share: redeemed (Note 1) | s | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | N/A | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | e <u>ordinar</u> | Y | | |
| 8. | Consideration issue At price : State currency | N/A | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | e | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

| | | For Main Board and GEM listed issuers | For Main Board and GEM listed issuers | | | |
|-------------------|---|--|---------------------------------------|--|--|--|
| | | No. of new No. of ne | | | | |
| | | shares of issuer shares of | | | | |
| | | issued during the issuer whi | | | | |
| | | month pursuant may be | | | | |
| | | thereto issued | + | | | |
| | | pursuant thereto as | | | | |
| | | close of th | | | | |
| Type of Issue | | month | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10. Other | Stata NI/A | | | | | |
| (Please specify) | At price : $\frac{\text{State}}{\text{currency}}$ - $\frac{\text{N/A}}{\text{-}}$ | Issue and allotment (/ /) | | | | |
| (I lease speerry) | currency | date : (dd/mm/yyyy) | | | | |
| | | FGM approval date: (/ /) | | | | |
| | | EGiti upplo val auto. | | | | |
| | | (dd/mm/yyyy) | | | | |
| | | Total E. (Ordinary shares) N/A | | | | |
| | | Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | |
| | | (Other class) N/A | | | | |
| | | | | | | |
| / | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 5,200,000 | | | |
|--|-----|-----------|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Submitted by: Leung Lok Wai

 Secretary (Director, Secretary or other duly authorised officer)

Notes :

- *1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.